



# Colorado State Withholding Form

Colorado Public Employees' Retirement Association  
P.O. Box 5800, Denver, Colorado 80217-5800  
800-759-PERA (7372) • Fax: 303-863-3727 • copera.org



Your SSN

\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|\_\_\_\_\_|

Complete this form and send to Colorado PERA at the address or fax number above if you are a PERA benefit recipient and want to set up or change your income tax withholding. Correctly completed forms received at PERA by the 15th of the month will be effective for that month. This form can also be completed online at copera.org using your User ID and password.

If you receive more than one PERA benefit, it is important to specify in the check boxes below to which account(s) these changes apply. If you have different withholding preferences for each account, you must complete a separate form for each.

### To which account(s) would you like your withholding preferences to apply? (Check all that apply)

PERA Benefit Structure Account(s): Retirement      Cobeneficiary/Survivor  
DPS Benefit Structure Account(s): Retirement      Cobeneficiary/Survivor

### Your Information

Your Name \_\_\_\_\_  
Last First MI

Mailing Address \_\_\_\_\_  
Street, Route, or Box Number City State Zip Code

Telephone Number ( ) \_\_\_\_\_ Email Address \_\_\_\_\_

Sign up for electronic delivery of PERA information? Yes No

I understand that as a PERA benefit recipient, I am responsible for payment of income taxes, interest, and penalties if my federal or state income tax withholding is not sufficient. I also understand that PERA cannot refund any taxes withheld in error.

Sign Here → Signature \_\_\_\_\_ Date \_\_\_\_\_

### Colorado State Income Tax Withholding (Check one)

#### PERA does not withhold taxes for any other states.

If you have Colorado state income taxes deducted and move out of state, PERA will not automatically stop withholding Colorado state income taxes. You must instruct PERA to stop deducting these taxes. All withheld Colorado state income tax is rounded to the nearest whole dollar.

*If your primary residence is outside the state of Colorado, you do not need to withhold Colorado state income taxes.*

#### Colorado tax filing status:

- Single or Married filing separately
- Married filing jointly or Qualifying surviving spouse
- Head of household

1. Do not withhold Colorado state income tax.
2. Calculate my Colorado state income tax withholding using the Colorado tax percentage:  
**Without subtracting** the pension exclusion (\$20,000 or \$24,000) from my benefit amount. *See page 4.*  
*(Optional)* Withhold the calculated amount plus \$ \_\_\_\_\_ from my monthly benefit.  
**Subtract** the pension exclusion (\$20,000 or \$24,000). *See page 4.*  
*(Optional)* Withhold the calculated amount plus \$ \_\_\_\_\_ from my monthly benefit.

